



City of Central Point: 2015 Residential Satisfaction Survey

February 26, 2015

Prepared by Hebert Research, Inc.

Research Goal

Determine the overall satisfaction of the city services and quality of life in the city.

Conduct a multiyear comparative analysis to identify longitudinal changes.





Research Objectives

(Demographics)

- Measure length of Residency in Central Point
- Identify:
 - Housing type
 - Rent / own
 - Gender
 - Education level





Methodology

- Stratified probability sample
 - True Probability Sample
 - Residents Within Central Point Incorporated Area
- Data collected using an Interactive Voice Survey
- Univariate analysis
- Multivariate Analysis
- Margin of Error
 - ± 5.0% at 95% Confidence Level





Respondent Profile

| Gender | | | | |
|--------------|--------|--------|--------|--|
| Gender | 2010 | 2012 | 2014 | |
| Female | 58.50% | 61.50% | 58.10% | |
| Male | 41.50% | 38.50% | 41.90% | |
| Significance | | 0.589 | | |

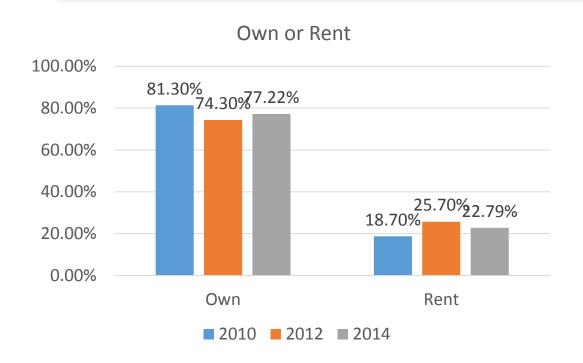
| Years Lived in Central Point | | | | | |
|------------------------------|---------------------|-------|-------|--|--|
| Statistic | 2010 2012 2014 | | | | |
| Mean | 16.2 | 19.47 | 23.86 | | |
| Standard Deviation | 14.515 16.527 17.34 | | | | |
| Significance | 0.067 | | | | |

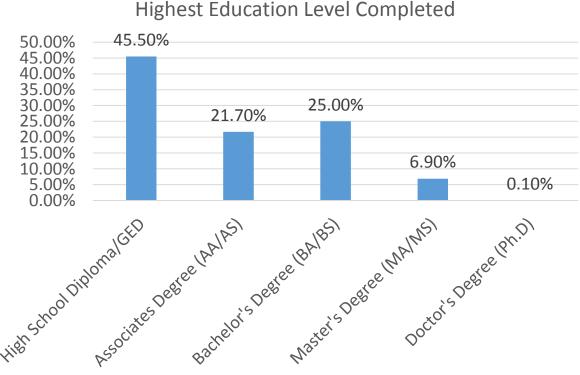
| Weighted Age Distribution | | | | |
|---------------------------|-------|-------|-------|--|
| Age Range 2010 2012 2 | | | | |
| 18 to 24 | 11.0% | 11.0% | 11.0% | |
| 25 to 34 | 20.2% | 20.2% | 17.0% | |
| 35 to 44 | 20.7% | 20.7% | 20.4% | |
| 45 to 54 | 16.9% | 16.9% | 12.3% | |
| 55 to 64 | 11.3% | 11.3% | 20.1% | |
| 65 and Older | 19.9% | 19.9% | 19.2% | |





Respondent Profile









Most Enjoyable Aspect of Living in Central Point

| Most Enjoyable Aspect of Living in Central Point | | | | | |
|--|-------|-------|-------|--------|--|
| Reason | 2010 | 2012 | 2014 | Sig. | |
| Quiet Neighborhoods | 20.1% | 25.9% | 11.5% | .123 | |
| Scenery and Environment | 6.3% | 3.0% | 9.3% | <.001 | |
| Small Town Feel | 44.4% | 37.6% | 24.4% | .025 | |
| Safety | 2.8% | 4.1% | 8.3% | <.001 | |
| Schools | 5.2% | 5.9% | 2.3% | .520 | |
| Parks and Recreation | 4.2% | 6.3% | 5.8% | .764 | |
| Community Events | 1.0% | 0.1% | 2.0% | <.001 | |
| Other | 16.0% | 17.3% | 33.2% | < .001 | |





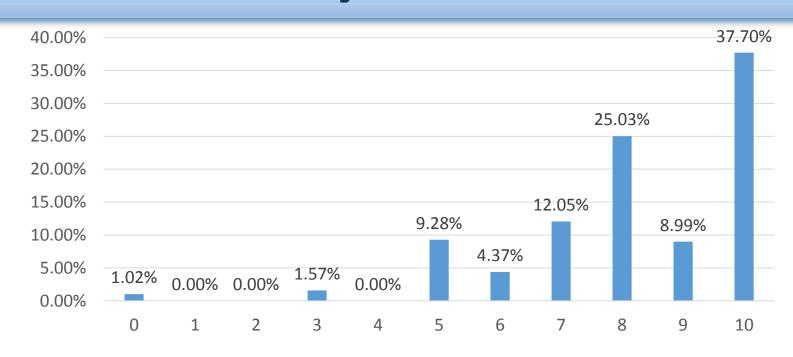
Improvements to Central Point

| What Improvement Would Make Central Point More Livable | | | | | |
|--|--------|--------|--------|--------|--|
| Reason | 2010 | 2012 | 2014 | Sig. | |
| Improved Roads & Streets | 23.50% | 9.70% | 13.80% | <.001 | |
| More Businesses and Economic Growth | 23.40% | 17.10% | 27.10% | < .001 | |
| More Recreational & Cultural Opportunities | 7.60% | 3.40% | 3.80% | .146 | |
| Traffic Congestion | 5.10% | 7.10% | 14.10% | < .001 | |
| More Sidewalks and Streetscapes | 4.90% | 11.80% | 8.00% | .007 | |
| Increase of Crime Reduction and Safety | 4.80% | 5.10% | 1.80% | .202 | |
| More Parks | 2.20% | 2.10% | 3.30% | .038 | |
| Increased Public Transit | 1.40% | 0.00% | 0.90% | <.001 | |
| Increased Availability of Parking | 0.90% | 1.20% | 0.50% | .519 | |
| Other | 26.20% | 42.60% | 26.70% | .194 | |





Satisfaction – Dates & Times for Special City Events

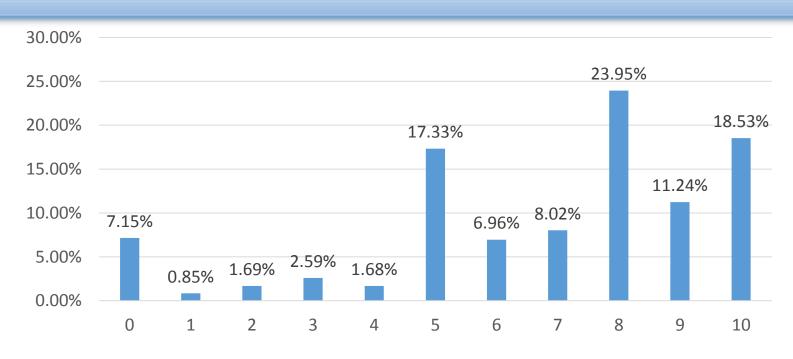


| Descriptive Statistics | | |
|------------------------|-------|--|
| Statistic 2014 | | |
| Mean | 8.20 | |
| Standard Deviation | 1.936 | |
| Kurtosis | 2.267 | |





Satisfaction – Accessibility to Council Members

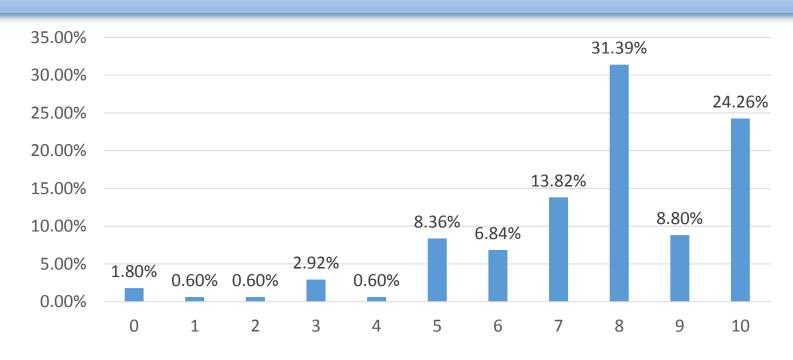


| Descriptive Statistics | | |
|------------------------|-------|--|
| Statistic 2014 | | |
| Mean | 6.81 | |
| Standard Deviation | 2.817 | |
| Kurtosis | 0.325 | |





Satisfaction – City Communication with its Residents

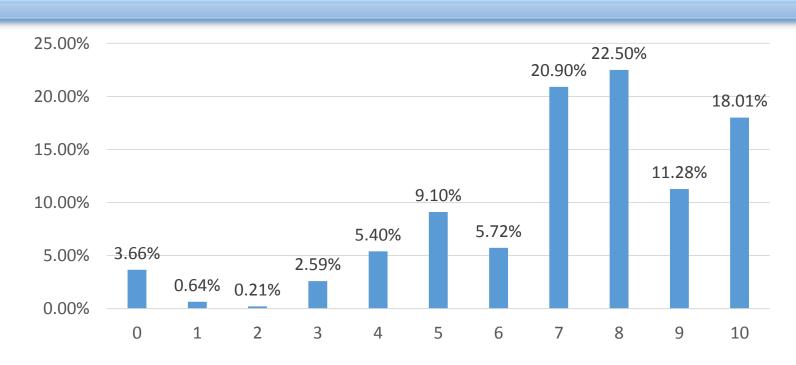


| Descriptive Statistics | | |
|------------------------|-------|--|
| Statistic 2014 | | |
| Mean | 7.65 | |
| Standard Deviation | 2.148 | |
| Kurtosis | 2.127 | |





Satisfaction - Traffic Congestion in Central Point

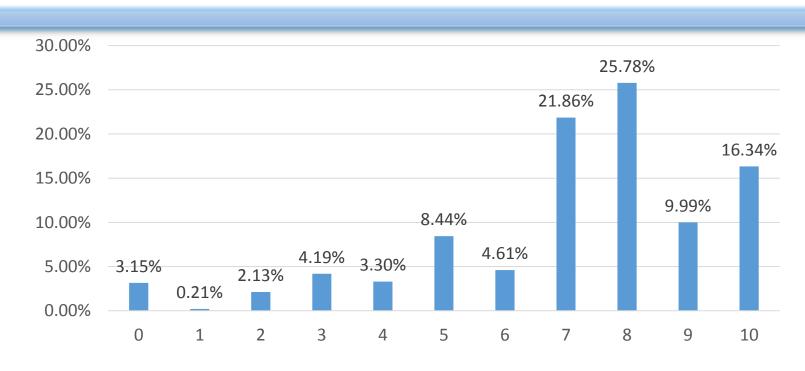


| Descriptive Statistics | | |
|------------------------|-------|--|
| Statistic 2014 | | |
| Mean | 7.18 | |
| Standard Deviation | 2.383 | |
| Kurtosis | 1.299 | |





Satisfaction – Road/Street Conditions

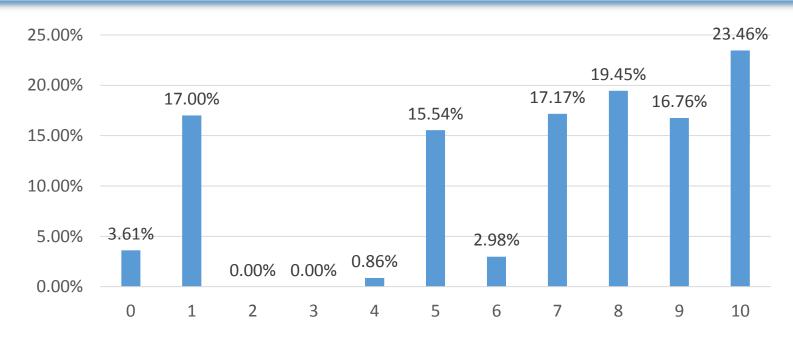


| Descriptive Statistics | | |
|------------------------|-------|--|
| Statistic 2014 | | |
| Mean | 7.13 | |
| Standard Deviation | 2.374 | |
| Kurtosis | 1.117 | |





Satisfaction – Accessibility of Forms and/or Applications



| Descriptive Statistics | | |
|------------------------|-------|--|
| Statistic 2014 | | |
| Mean | 7.60 | |
| Standard Deviation | 2.280 | |
| Kurtosis | 2.376 | |





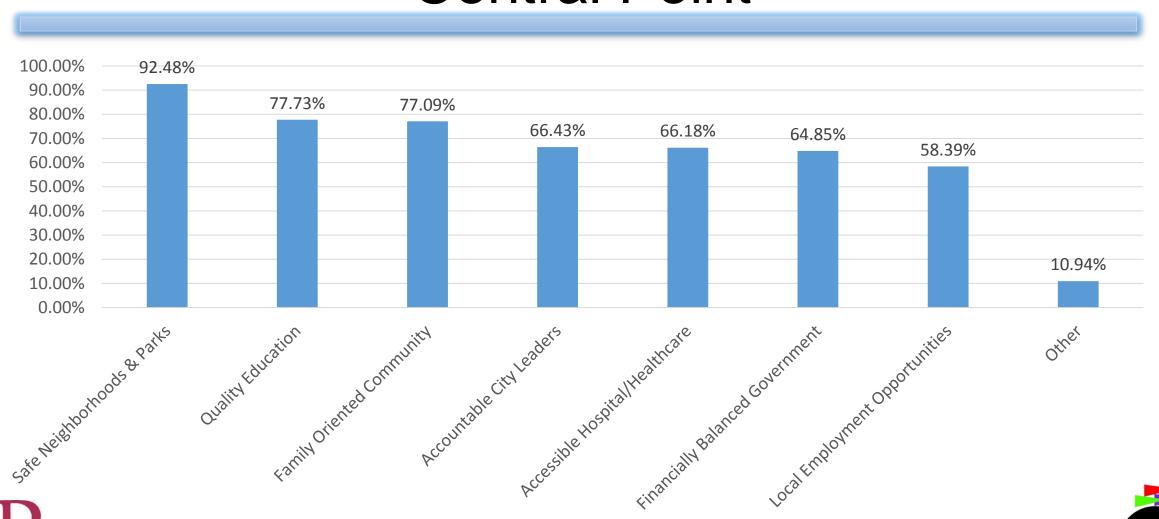
City Satisfaction Summary

| Satisfaction with Central Point | | | | |
|--|------|------|------|------|
| Reason | 2010 | 2012 | 2014 | Sig. |
| Times and Dates for Special Events | 8.07 | 8.00 | 8.20 | .841 |
| Accessibility to Council Members | 7.43 | 6.76 | 6.81 | .001 |
| City's Level of Communication with Residents | 7.44 | 7.13 | 7.65 | .816 |
| Traffic Congestion | 6.44 | 6.62 | 7.18 | .013 |
| Road/Street Conditions | | | 7.13 | .026 |
| Accessibility of Forms/Applications | 7.18 | 6.18 | 7.60 | .117 |

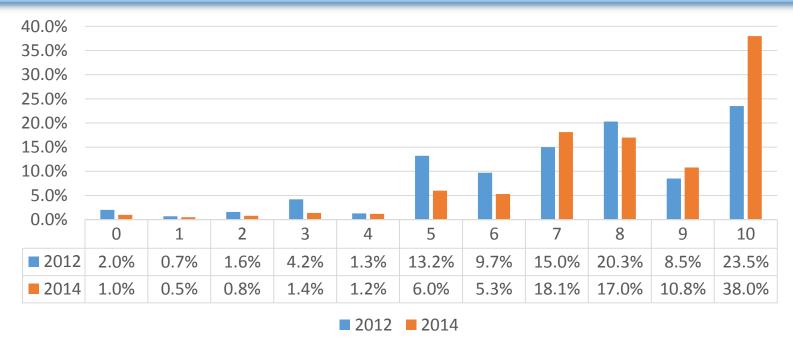




Values Important to Quality of Life in Central Point



Importance of Downtown to Overall Development and Image of the City



| Descriptive Statistics | | | | |
|------------------------|----------|-------|--|--|
| Statistic | 2012 | 2014 | | |
| Mean | 7.25 | 8.12 | | |
| Standard Deviation | 2.374 | 2.062 | | |
| Kurtosis | 0.511 | 2.148 | | |
| Significance | p = .001 | | | |





Discriminant Analysis – Importance of Downtown

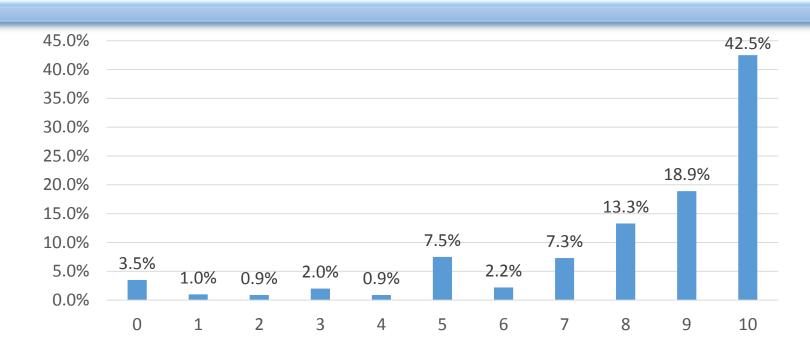
| Importance of Central Point's Downtown to the Overall Develop | ment and |
|---|----------|
| Image of the City | |
| Variable | Function |

| Variable | Function |
|---|----------|
| Importance of Supporting Local Business Development | .749 |
| Age | .484 |
| Satisfaction – Road/Street Conditions | .309 |
| Satisfaction – Dates and Times for City Events | .301 |
| Satisfaction – City Communication with Residents | .271 |
| Home Ownership | .221 |
| Gender | .143 |
| Satisfaction – Traffic Congestion | .132 |
| Importance – Expand Outreach Efforts | .103 |
| Satisfaction – Accessibility of Forms and/or Applications | 062 |
| Satisfaction – Accessibility to Council Members | .017 |
| Length of Central Point Residency | .014 |





Importance – Support Local Business Development Through Programs Such as Destination Business Training

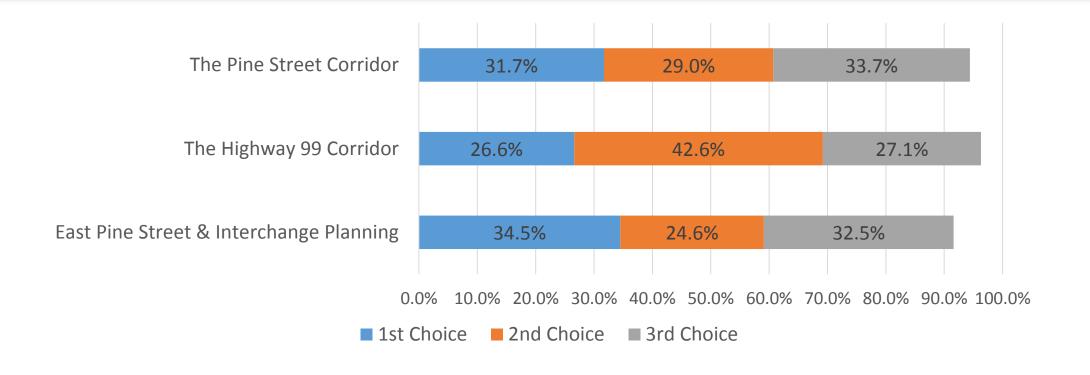


| Descriptive Statistics | | | | |
|------------------------|-------|--|--|--|
| Statistic 2014 | | | | |
| Mean | 8.16 | | | |
| Standard Deviation | 2.525 | | | |
| Kurtosis | 2.568 | | | |





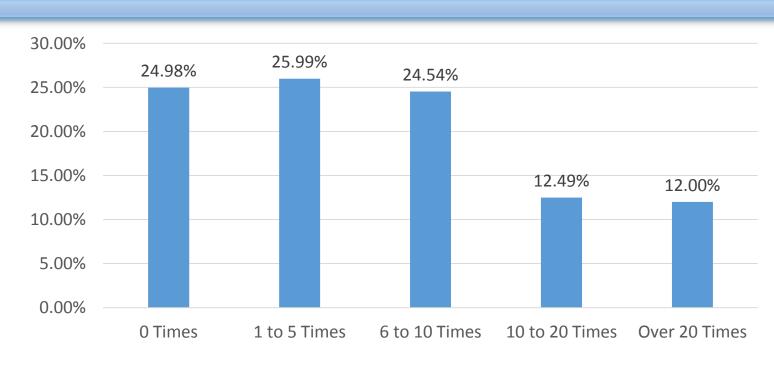
Where to Focus Revitalization Efforts







Parks & Recreation Facilities & Services Use

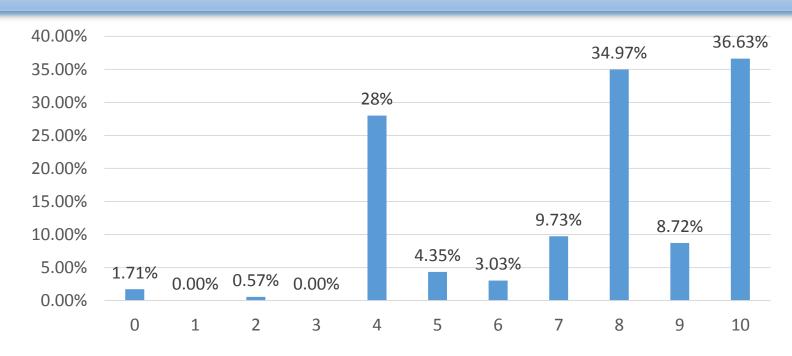


| Descriptive Statistics | | | | |
|------------------------|--------|--|--|--|
| Statistic | 2014 | | | |
| Mean | 11.17 | | | |
| Standard Deviation | 17.602 | | | |
| Kurtosis | 7.333 | | | |





Satisfaction with Parks & Recreation Facilities and Services



| Descriptive Statistics | | | | |
|------------------------|-------|--|--|--|
| Statistic 2014 | | | | |
| Mean | 8.35 | | | |
| Standard Deviation | 1.844 | | | |
| Kurtosis | 6.134 | | | |





Frequency of Use – City Sponsored Events

| Descriptive Statistics | | | | | | |
|------------------------|---------------------------|------------------------|-----------------------|-----------|-------------------------------------|------------------------------|
| Statistic | Friday Night Festivals | Battle of the Bones | 4th of July Parade | Bike Fair | Community Christmas & Lights Parade | Recreate Guide Classes |
| Mean | 1.04 | 0.53 | 0.74 | 0.19 | 0.64 | 0.12 |
| Standard Deviation | 2.862 | 1.018 | 1.747 | 0.528 | 1.295 | 0.721 |
| Kurtosis | 8.800 | 51.730 | 681.157 | 22.479 | 36.427 | 138.135 |

| Proportion That Have Attended | | | | | | |
|-------------------------------|---------------------------|------------------------|--------------------|-----------|-------------------------------------|------------------------|
| Statistic | Friday Night Festivals | Battle of the Bones | 4th of July Parade | Bike Fair | Community Christmas & Lights Parade | Recreate Guide Classes |
| Proportion | 20.5% | 40.0% | 64.3% | 14.8% | 46.8% | 6.4% |



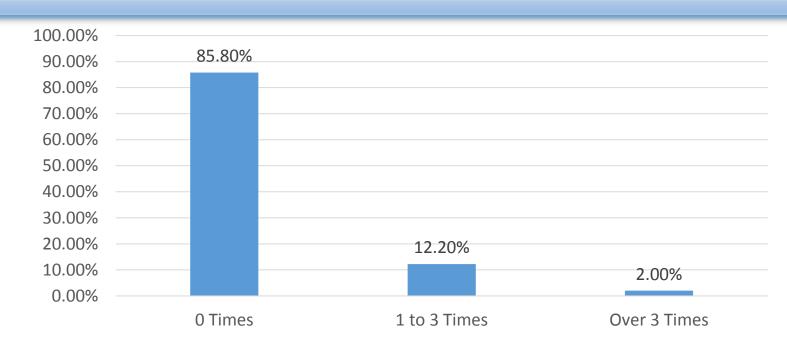
Satisfaction with City Sponsored Events

| Descriptive Statistics | | | | | | |
|------------------------|---------------------------|------------------------|-----------------------|-----------|-------------------------------------|------------------------------|
| Statistic | Friday Night Festivals | Battle of the Bones | 4th of July Parade | Bike Fair | Community Christmas & Lights Parade | Recreate Guide Classes |
| Mean | 4.02 | 5.39 | 7.52 | 3.08 | 6.97 | 2.03 |
| Standard Deviation | 4.051 | 3.983 | 3.119 | 3.587 | 3.422 | 3.682 |
| Kurtosis | -1.772 | -1.572 | 0.549 | -1.555 | -0.321 | 0.410 |





Frequency of Attending City Sponsored Meetings

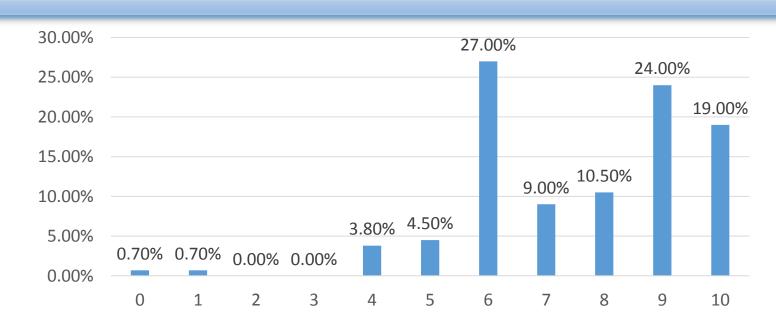


| Descriptive Statistics | | | | |
|------------------------|--------|--|--|--|
| Statistic 2014 | | | | |
| Mean | 0.34 | | | |
| Standard Deviation | 1.299 | | | |
| Kurtosis | 89.008 | | | |





Overall Satisfaction with City Sponsored Meetings



| Descriptive Statistics | | | | |
|------------------------|-------|--|--|--|
| Statistic 2014 | | | | |
| Mean | 7.55 | | | |
| Standard Deviation | 2.026 | | | |
| Kurtosis | 0.893 | | | |





Overall Satisfaction with Police Department

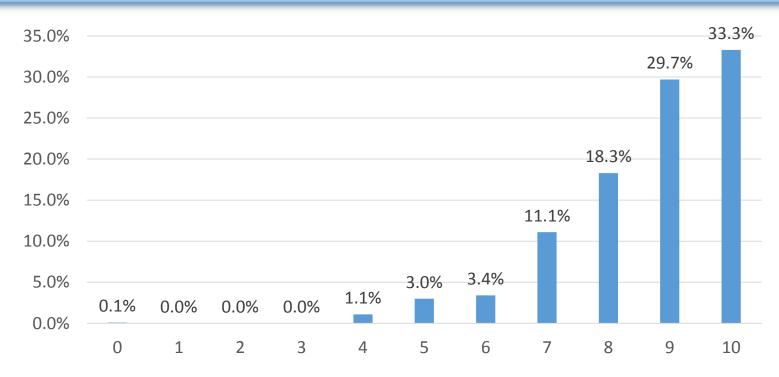
| Descriptive Statistics | | | | | |
|---|-------|-------|--|--|--|
| Statistic Professionalism Approachability | | | | | |
| Mean | 8.58 | 8.46 | | | |
| Standard Deviation | 1.949 | 2.092 | | | |
| Kurtosis | 3.237 | 2.759 | | | |

| Overall Satisfaction with Police Department | | | | | |
|---|---------------|---------|-------|--|--|
| Statistic | 2010 2012 201 | | | | |
| Mean | 7.60 | 7.66 | 8.52 | | |
| Standard Deviation | 2.945 | 2.899 | 1.484 | | |
| Significance | | < 0.001 | | | |





Overall Sense of Safety

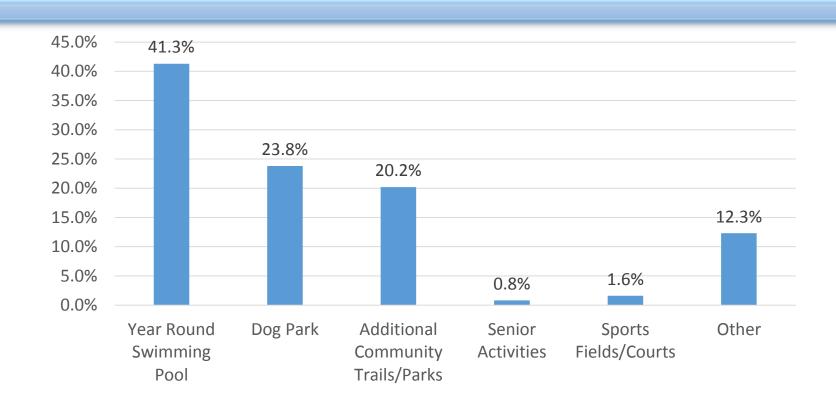


| Overall Sense of Safety in Central Point | | | | | | |
|--|----------------|-------|-------|--|--|--|
| Statistic | 2010 2012 2014 | | | | | |
| Mean | 8.62 | 8.51 | 8.74 | | | |
| Standard Deviation | 1.368 | 1.707 | 1.484 | | | |
| Significance | .152 | | | | | |





Parks & Recreation Facilities Desired







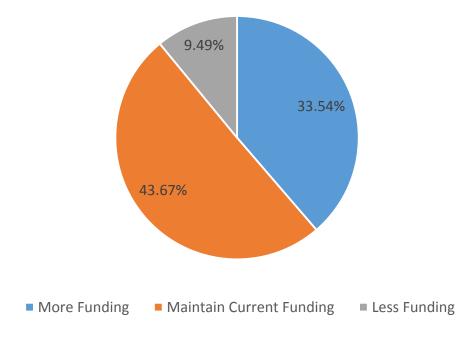
Top 3 Spending Priorities for Local Government Programs







Level of Funding for Jackson County Expo



| Level of Support for Jackson County Expo | | | |
|--|-----------|--------|--|
| | 2012 2014 | | |
| More Funding | 16.99% | 33.54% | |
| Maintain Current Funding | 64.81% | 43.67% | |
| Less Funding | 11.65% | 9.49% | |
| Significance | < .001 | | |





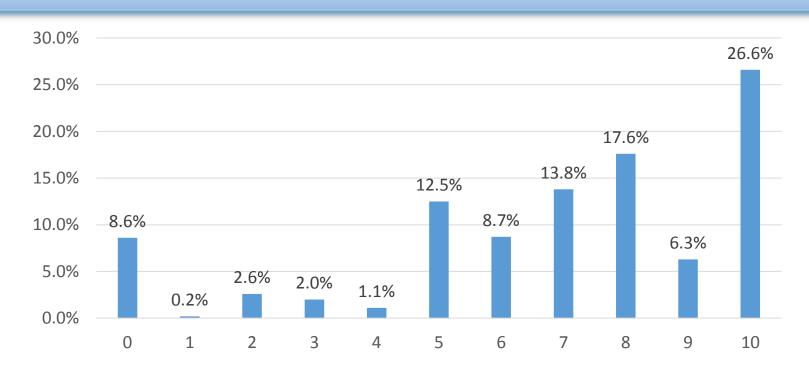
Support for Monthly Fee to Maintain Current Service Levels

| Support to Fee Maintain Current Service Levels | | | | |
|---|------|------|------|--|
| | \$6 | \$4 | \$2 | |
| Parks & Maintenance Including Repair, Replacement of Playground Equipment | 6.75 | 6.46 | 6.53 | |
| Recreation Programs Including City Sponsored Events | 5.48 | 6.17 | 6.16 | |
| Public Safety & Police Protection | 6.24 | 6.84 | 6.65 | |





Importance of Expanding Outreach Efforts

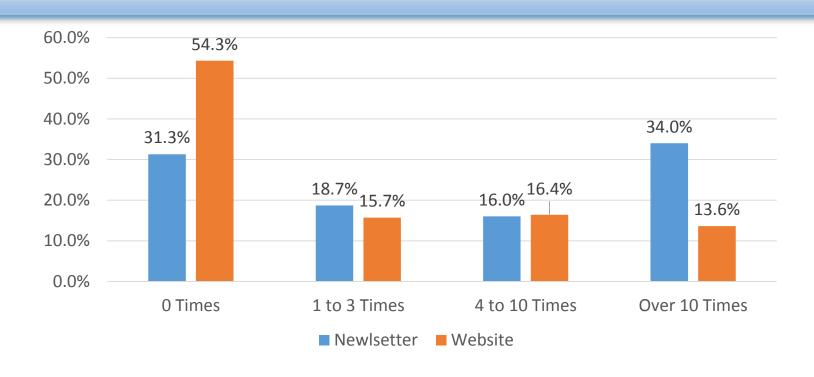


| Descriptive Statistics | | | |
|------------------------|-------|--|--|
| Statistic 2014 | | | |
| Mean | 6.90 | | |
| Standard Deviation | 2.967 | | |
| Kurtosis | 0.228 | | |





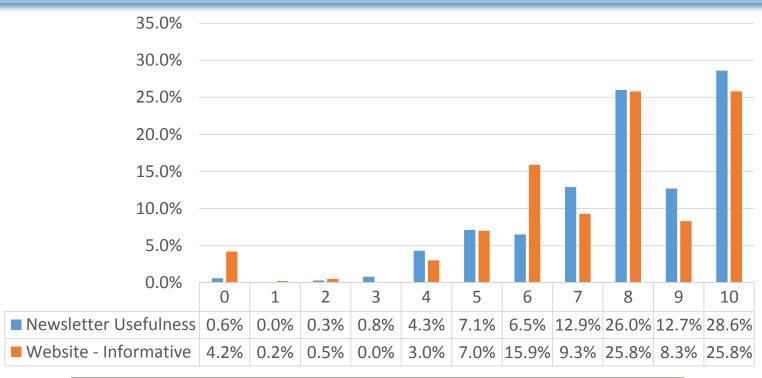
Frequency of Use – Sources of Information







Rating City Information Sources



| Descriptive Statistics | | | | |
|---------------------------------|-------|-----------------------|--|--|
| Statistic Newsletter Usefulness | | Website - Informative | | |
| Mean | 7.94 | 7.48 | | |
| Standard Deviation | 1.929 | 2.387 | | |
| Kurtosis | 1.123 | 2.077 | | |





Sources of Information Utilized

| Sources of Information Utilized | | | | | |
|-----------------------------------|-------|-------|-------|--------|--|
| Source | 2010 | 2012 | 2014 | Sig. | |
| Word of Mouth | 43.8% | 35.7% | 27.2% | < .001 | |
| City Newsletter | 62.8% | 64.3% | 50.2% | < .001 | |
| Parks & recreation Activity Guide | 43.5% | 37.7% | 4.2% | < .001 | |
| City Hall | 9.2% | 5.9% | 1.9% | < .001 | |
| Local Newspaper | 53.3% | 45.2% | 19.8% | < .001 | |
| City Website | 26.6% | 20.0% | 13.4% | < .001 | |
| Business Organizations | 7.3% | 4.4% | 1.3% | .001 | |
| Community Organizations | 10.1% | 4.6% | 1.3% | < .001 | |
| Local Television | 44.8% | 44.5% | 12.8% | < .001 | |
| Local Radio | 20.7% | 17.1% | 1.9% | < .001 | |
| Social Networking Sites | 6.5% | 8.3% | 7.0% | .614 | |
| Community Events | 22.0% | 15.4% | 1.3% | < .001 | |





Most Trustworthy Source of Information

| Most Trustworthy Source of Information | | | | |
|---|-------|-------|-------|--------|
| Source | 2010 | 2012 | 2014 | Sig. |
| City Newsletter | 50.8% | 55.0% | 47.6% | .134 |
| Media | 35.5% | 30.2% | 41.1% | .010 |
| City of Central Point Elected Officials | 9.8% | 12.5% | 4.9% | .002 |
| City of Central Point Employees & Staff | 24.6% | 21.9% | 3.6% | < .001 |
| Neighbors/Residents | 29.2% | 30.5% | 21.4% | .017 |
| Business Owners | 26.2% | 20.9% | 1.9% | < .001 |
| Other | 7.1% | 6.9% | 4.2% | .229 |





Conclusions